

BOSS HOLDINGS, INC.

COMPANY STOCK INFORMATION

The following company information is provided in compliance with SEC regulations:

- i. Company Name: Boss Holdings, Inc.
- ii. Headquarters Address: 1221 Page Street, Kewanee, IL 61443
- iii. State of Incorporation: Delaware
- iv. Title of Securities: Common Stock
- v. Par Value of Stock: \$0.25 per share
- vi. Shares Outstanding: 1,967,975 shares outstanding as of 10/4/2022
- vii. Transfer Agent: Continental Stock Transfer and Trust Company
One State Street – 30th Floor
New York, NY 10004
(212) 509-4000
- viii. Description of Business: Distribution of consumer goods
- ix. Description of Products: Pet grooming equipment and supplies; pet toys, collars, leads and restraints, and pet care products; personalized promotional products; and cell phone accessories
- x. Description of Facilities: See “Company Facilities” below
- xi. Officers and Directors:

CEO:	G. Louis Graziadio III
COO:	Richard F. Bern
VP – Finance	Matt Creech
Treasurer	Diana DeSmit
Secretary:	James F. Sanders
Asst. Secretary	Dianna Ogorzalek
Board of Directors:	G. Louis Graziadio III
	William R. Lang
	Paul A. Novelly
	Richard F. Bern
- xii. Financial Statements: See financial statements on the company website:
www.bossholdingsinc.com

Company Facilities:

The following table shows the location, general character, square footage, approximate annual rent and lease expiration date of the principal operating facilities owned or leased by the Company.

STATE	CITY	PROPERTY USAGE	SQ FT	RENT/YR	LEASE EXP.
Illinois	Kewanee	Warehouse/Distribution	147,000	N/A	Owned
Illinois	Kewanee	Distribution & Admin	70,000	N/A	Owned
Illinois	Kewanee	Warehouse	19,000	N/A	Owned
Ohio	Lakewood	Printing, Distribution & Admin.	136,851	\$267,000	3/31/2023
Mass.	Danvers	Administrative Offices	6,570	\$87,600	8/31/2024
Nevada	Reno	Warehouse & Distribution	96,800	\$435,600	1/31/2023
Georgia	Fort Valley	Distribution & Admin.	2,100	\$20,400	12/31/2023
Penn.	Middletown	Distribution & Servicing	4,800	\$48,000	4/30/2023

The Lakewood, Ohio facility is used solely for the specialty printing (promotional and specialty products) segment. All other properties are utilized primarily in the pet supplies segment, although warehousing and fulfillment for the cell phone accessory segment also are carried out at the Kewanee facilities. The Company believes the properties provide adequate distribution capacity for anticipated demand and adequate capacity to meet expected business requirements.